BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead

2. Designation of issue: Loan from State Revolving Fund (Clean Water Program)

3. Date of issue: June 9, 2014

4. Purpose of issue: Wastewater system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $937,000

7. Paying dates of principal and interest: Quarterly,
commencing October 1, 2016 to and including July 1, 2036

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8. Amortization schedule: Interest accruing from an initial amortization date of 7/1/16; payments of principal and interest payable quarterly commencing 10/1/16 and ending 7/1/2036.

Year	Principal and Interest Payment Amount	Interest Rate
See Above	$15,618.12*	3.00%

9. Interest rate or rates, including total aggregate interest cost: 3.00%; $312,449.11*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on June 9, 2014. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 9th day of June, 2014.

By: _____
Its: Mike Stahl
City Administrator